

# 4<sup>TH</sup> ANNUAL CORPORATE & SECURITIES COUNSEL PUBLIC COMPANY FORUM

TUESDAY, JANUARY 24, 2023

BASS  
BERRY +  
SIMS

EY

J.P.Morgan

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**11:30 – 12:00**      **REGISTRATION & LUNCH**

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**12:00 – 1:00**      **KEYNOTE**

- Alfredo Porretti, Managing Director & Head of Shareholder Engagement and M&A Capital Markets - North America | J.P. Morgan
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**1:00 – 2:00**      **TRENDS IN SHAREHOLDER ENGAGEMENT & ACTIVISM**

- Eric Knox, Member | Bass, Berry & Sims
  - John Hyland, Sales Director, Capital Markets and Compliance | Broadridge
  - Sehrish Siddiqui, Member | Bass, Berry & Sims (Moderator)
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**2:00 – 3:00**      **GENERAL COUNSEL ROUNDTABLE**

- Robert DelPriore, Executive Vice President, Chief Administrative Officer and General Counsel | MAA
  - Kevin Maxwell, Senior Vice President, General Counsel, Chief Compliance Officer and Secretary | Smith & Wesson Holdings
  - Meghan Peetz, Chief Legal Officer, Corporate Secretary and Head of ESG | Shoals Technologies Group
  - Jay Knight, Member | Bass, Berry & Sims (Moderator)
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**3:00 – 3:15**      **BREAK**

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**3:15 – 4:15**      **SEC DEVELOPMENTS**

- Yolanda Goettsch, General Counsel | The Vita Coco Company
  - Brittany McCants, Counsel | Bass, Berry & Sims
  - Josh Trusley, Partner, Audit Services | EY
  - Kevin Douglas, Member | Bass, Berry & Sims (Moderator)
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**4:15 – 5:00**      **STATE OF THE MARKET: MERGERS & ACQUISITIONS**

- Rodney M. Miller, Vice Chairman, Mergers and Acquisitions Group | J.P. Morgan
  - Sean Gaffney, Chief Legal Officer | Addus HomeCare Corporation
  - Patricia A. Ryan, Chief Legal Officer | Trean Corporation
  - Scott Bell, Member | Bass, Berry & Sims (Moderator)
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**5:00 – 6:00**      **NETWORKING RECEPTION**

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